

## For More Information

Mail, fax, or e-mail the completed form to the KRCF.

Please check one:

- Please send me more information on how to establish a donor advised fund through the Community Foundation.
- I would like someone to contact me regarding a private and confidential visit about planning a gift from my estate.
- In confidence, I have already included my hometown in my will.

Name

Address

City State Zip

E-mail address

Phone

### Please return to:

Kansas Rural Communities  
Foundation

P.O. Box 25  
529 Lincoln Avenue  
Wamego, KS 66547

Phone: (785) 456-8444

Fax: (785) 456-8443

E-mail: [krcf@wamego.net](mailto:krcf@wamego.net)



## About the KRCF

The Kansas Rural Communities Foundation exists to help concerned individuals mobilize charitable giving to support the betterment of Kansas communities and organizations.

The KRCF is a nonprofit charitable corporation providing financial management, strategic development, and education/training services to communities, organizations, and donors throughout Kansas.

Started in 2006, the KRCF provides affiliated fund status, which allows communities and organizations to achieve nonprofit charitable status without forming their own nonprofit corporation.

For more information about the KRCF, call (785) 456-8444 or visit [www.thekrcf.org](http://www.thekrcf.org).

The single most important factor in community success is involvement of citizens in their community. Your gifts of time, talent, and dollars make a difference! Please consider what a donor advised fund would do for you and your community and/or favorite charities.

# Donor Advised Funds

**A Tool for  
Leaving a Legacy**

A Gift that Benefits

**Your Hometown**

A Gift with Maximum

**Tax Benefits**

A Gift with

**Flexibility**



**KANSAS RURAL  
COMMUNITIES**  
FOUNDATION

A statewide foundation  
committed to all Kansans

## **How a Donor Advised Fund Works**

A donor advised fund can help you achieve your charitable goals. It is an account that can be established and funded now, or you can name it as a charitable beneficiary of your will, charitable trust, gift annuity, retirement plan, or insurance policy.

### **Gifting Advice**

Just as the name implies, each year you can advise as to whom, how much, and when to give from the fund. You may change the charities that benefit from your fund without the expense of changing wills, trusts, or legal documents.

With a donor advised fund, you can name successors to carry on your charitable goals. For example, you may name your children, grandchildren, or other trusted advisors to carry on your legacy. This will allow you to pass your giving values on to future generations.

Donor advised funds are established by donors for unrestricted charitable purposes, with the donor or persons designated by the donor retaining the right to offer recommendations to the Foundation regarding the recipients and amounts of grants from the fund. The advice of a donor advisor cannot be binding on the Foundation, which must retain final authority to determine distributions from the fund. Donor advised funds provide a more "hands on" approach for donors, allowing for recommended distributions to specific charities, changing these as interests and community needs change.

### **Economic and Administrative Efficiency**

You will save time and money with a donor advised fund with the Community Foundation. Through economies of scale, your administrative costs will be minimized. Additionally, you won't need to comply with required annual tax auditing and reporting. As a part of the Foundation, these requirements will be performed for you.

### **Investment Advice**

You may be able to make suggestions as to the investment advisor that manages the fund's investment. This can enable your own trusted financial advisors to help you accomplish your charitable giving goals.

### **Private**

Your donor advised fund is never subject to the public record. This means your fund will not be solicited by charities except through your own activity.

### **Tax Advantages**

Your donor advised fund qualifies for the highest charitable income and estate tax deductions allowed by law, while bypassing capital gains tax on gifts of appreciated assets to the fund.

**Create a donor advised fund to provide financial support to your community and your favorite charities.**