

## For More Information

Mail, fax, or e-mail the completed form to the KRCF.

Please check one:

- Please send me a personal illustration of how a charitable remainder trust could benefit my estate.
- I would like someone to contact me regarding a private and confidential visit about planning a gift from my estate.
- In confidence, I have already included my hometown in my will.

Name

Address

City State Zip

E-mail address

Phone

### Please return to:

Kansas Rural Communities  
Foundation

P.O. Box 25  
529 Lincoln Avenue  
Wamego, KS 66547

Phone: (785) 456-8444  
Fax: (785) 456-8443  
E-mail: [krcf@wamego.net](mailto:krcf@wamego.net)



## About the KRCF

The Kansas Rural Communities Foundation exists to help concerned individuals mobilize charitable giving to support the betterment of Kansas communities and organizations.

The KRCF is a nonprofit charitable corporation providing financial management, strategic development, and education/training services to communities, organizations, and donors throughout Kansas.

Started in 2006, the KRCF provides affiliated fund status, which allows communities and organizations to achieve nonprofit charitable status without forming their own nonprofit corporation.

For more information about the KRCF, call (785) 456-8444 or visit [www.thekrcf.org](http://www.thekrcf.org).

The single most important factor in community success is involvement of citizens in their community. Your gifts of time, talent, and dollars make a difference!

Please consider what a charitable remainder trust would do for you and your community.

# Charitable Remainder Trusts

A Gift that Benefits

**Your Hometown**

A Gift that Bypasses

**Capital Gains Taxes**

A Gift that Increases

**Lifetime Income**



**KANSAS RURAL  
COMMUNITIES**  
FOUNDATION

A statewide foundation  
committed to all Kansans

# Charitable Remainder Trusts

Many Kansans have found that the ability to make a gift to their hometown today, while retaining the right to receive income, makes good financial sense.

## What is a CRT?

A Charitable Remainder Trust (CRT) is a legal instrument into which you transfer irrevocably the ownership of assets such as securities or real estate.

In return you receive an immediate charitable income tax deduction and the right to receive income. The income payments may be made to you and/or one or more other loved ones for life or for a limited number of years.

When the trust ends, the property remaining in the trust (the charitable remainder) passes to the Kansas Rural Communities Foundation to be used according to your directions to benefit your hometown or other favorite charities.

## Types of Trusts

You can select to receive a fixed dollar amount of income, called an Annuity Trust, or choose to receive a specific percentage of the value of the property in the trust, called a Unitrust.

If the value of the property in this type of trust increases, the income will increase. If the value of the property in this trust decreases, the income will decrease.

## Requirements of a CRT

A Charitable Remainder Trust requires a trust document outlining how the trust will operate.

Your legal advisor should draft or review this document to ensure that it complies with current laws.

In addition, you may serve as the manager, or "trustee," of your own trust; however, many Kansans choose to engage the services of a professional trustee to handle the details of managing their Charitable Remainder Trust.

## What a CRT can do for you

- Give you the satisfaction of making a gift today that will invest in your hometown in the future.
- Bypass capital gains taxes on gifts of appreciated assets.
- Provide tax-free growth of assets, increasing the value of your trust.
- Increase your income from low yielding investments or property.
- Provide a guaranteed fixed income.
- Pay a variable income as a hedge against inflation.
- Create an immediate charitable income tax deduction.
- Relieve you of the burdens of management of your assets.
- Allow additional contributions.
- Reduce estate taxes and settlement costs.